FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FEB 02 2006 E

# FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1145366

OMB APPROVAL
OMB Number: 3235-0076

Expires: April 30, 2008 Estimated average burden hours per response... 16.00



Name of Offering ( check if this is an	amendment and name has changed, and in	dicate change.)	06023535
Series 5 Preferred Stock			
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☒ Rule	506 Section 4(6)	ULOE
Type of Filing: New Filing	Amendment		
			,
and the second of the second o	A. BASIC IDEN	FIFICATION:DATA	
<ol> <li>Enter the information requested about</li> </ol>	out the issuer		
Name of Issuer ( check if this is an a	mendment and name has changed, and indi	cate change.)	
Alpine Access, Inc.			
Address of Executive Offices	(Number and Street, Ci	ty, State, Zip Code)	Telephone Number (Including Area Code)
1536 Cole Boulevard, Suite 350, Golden,	CO 80401		(303) 279-0585
Address of Principal Business Operations	(Number and Street, Ci	ty, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)			8
Brief Description of Business			
•	ces through use of its customer service repr	acontativa naturali	9
Troviding customer service derivery service	tes through use of its customer service repr	esentative network	- Co- 16
Type of Business Organization			
□ corporation	limited partnership, already formed	☐ ot	her (please specify)
business trust	limited partnership, to be formed		SECTION
		Month Year	125
Actual or Estimated Date of Incorporation	or Organization:	05 2000	
Jurisdiction of Incorporation or Organizati	ion: (Enter two-letter U.S. Postal Service a	bbreviation for State:	
	CN for Canada; FN for other forei	gn jurisdiction)	DE

## **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



#### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner Executive Officer Director ☐ General and/or Managing Partner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Howard, Garth Business or Residence Address (Number and Street, City, State, Zip Code) 1536 Cole Boulevard, Suite 350, Golden, CO 80401 Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Ball, James T. Business or Residence Address (Number and Street, City, State, Zip Code) 1536 Cole Boulevard, Suite 350, Golden, CO 80401 Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Rockwood, Stephen T. Business or Residence Address (Number and Street, City, State, Zip Code) 7742 Noble Street, Arvada, CO 80007 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer 図 Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Bennis, Jeffrey Business or Residence Address (Number and Street, City, State, Zip Code) 360 South Monroe Street, Suite 600, Denver, CO 80209 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Gross, Patrick Business or Residence Address (Number and Street, City, State, Zip Code) 1725 I Street, NW, Suite 300, Washington, DC 20006 Check Box(es) that Apply: Beneficial Owner Executive Officer Director ☐ General and/or Managing Partner ☐ Promoter Full Name (Last name first, if individual) Van Genderen, Peter Business or Residence Address (Number and Street, City, State, Zip Code) 370 Seventeenth Street, Suite 3650, Denver, CO 80202 **Executive Officer** General and/or Managing Partner Check Box(es) that Apply: ☐ Promoter Beneficial Owner Director Full Name (Last name first, if individual) **5280 Partners** Business or Residence Address (Number and Street, City, State, Zip Code) 360 South Monroe Street, Suite 600, Denver, CO 80209 Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Holden Capital, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 6300 South Syracuse Way, Suite 484, Englewood, CO 80111 Executive Officer General and/or Managing Partner Check Box(es) that Apply: Promoter Beneficial Owner ☐ Director Full Name (Last name first, if individual) **Stolberg Equity Partners LLC** (Number and Street, City, State, Zip Code) Business or Residence Address 370 Seventeenth Street, Suite 3650, Denver, CO 80202 ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

				В.	INFOR	MATION	ABOUT (	FFERIN	3 , -				
1.	Has the issue			intend to se	ll. to non-ac	credited in	estors in th	is offering?				Yes	No
	1140 120 10020	. 5014, 01 40					f filing unde	_					-
2.	What is the mi	nimum invest					-					<u>N/A</u>	<u></u>
												<u>Yes</u>	No
3.	Does the offeri	ng permit joir	it ownership o	f a single uni	t?			•••••••••				×	
4.	Enter the infor commission or offering. If a and/or with a s associated pers	similar remu person to be l state or states,	ineration for s listed is an ass list the name	solicitation or sociated person of the broke	f purchasers on or agent o or or dealer.	in connection f a broker or If more than	with sales of dealer regist five (5) perso	of securities in ered with the ons to be liste	n the SEC ed are				
Full N/A	Name (Last na	me first, if i	ndividual)										
	ness or Reside	nce Address	(Number an	d Street, Ci	ty, State, Zij	Code)							
Nam	e of Associate	d Broker or	Dealer	<u></u>				<del></del> -					
State	s in Which Pe	rson Listed l	Has Solicited	or Intends	to Solicit Pu	ırchasers						<del></del>	
	(Check "All S	tates" or checl	k individual S	tates)			.,					All Sta	ites
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID	)]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MŚ]	ĮΜ	(Ó)
[MT]	] [NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA	-
	Name (Last na	me first, if i	ndividual)	·····	<u> </u>	· · · · · · · · · · · · · · · · · · ·	<u> </u>	<del></del>	<b>.</b>			•	
Busi	ness or Reside	nce Address	(Number an	d Street, Ci	ty, State, Zi	p Code)			<u> </u>				
Nam	e of Associate	d Broker or	Dealer	<u> </u>				7,000			-		
State	s in Which Pe	rson Listed l	Has Solicited	or Intends	to Solicit Pu	ırchasers							
	(Check "All S	tates" or checl	k individual S	tates)								All Sta	ates
												ur	<b>N</b> 1
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID [M	-
[MT [RI]	] [NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[P <i>i</i>	
	Name (Last na				[01]	V_1]	[VA]	WA]		**1			<u> </u>
Busi	ness or Reside	nce Address	(Number an	d Street, Ci	ty, State, Zi	p Code)							
Nam	e of Associate	d Broker or	Dealer	<del> </del>							<u> </u>		
State	s in Which Pe	rson Listed l	Has Solicited	or Intends	to Solicit Pr	ırchasers				-			
State								•			_	A11.0:	oto-
[AL]	(Check "All S [AK]	tates" or chect [AZ]	k individual S [AR]	tates) [CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	All St	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[M	IŌ]
[MT [RI]	] [NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[P <i>i</i>	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

### OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS C. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Offering Price Sold Type of Security Debt..... \$ 4,226,200.48 \$5,000,000.00 Equity ☐ Common □ Preferred Convertible Securities (including warrants) Partnership Interests ..... \_)..... Other (Specify Total ..... \$\_5,000,000.00 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Dollar Amount Investors of Purchases \$ 4,226,200.48 Accredited Investors 0 Non-accredited Investors Total (for filings under Rule 504 only) ..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Security Sold Type of offering Rule 505 Regulation A.... Rule 504 ..... Total ..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees ..... □\$ □\$\_ Printing and Engraving Costs..... **XI**\$ Legal Fees ..... □\$ Accounting Fees..... Engineering Fees.... □\$

Sales Commissions (specify finders' fees separately).....

Other Expenses (identify)

Total .....

□\$

□\$

⊠\$

68	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	TICE OF PROCEE	no va
All M	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."	USE OF FROCEE.	\$ 4,147,200.48
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above.		<u> </u>
	•	Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees	□\$	<b>\$</b>
	Purchase of real estate	□\$	□\$
	Purchase, rental or leasing and installation of machinery and equipment	□\$	□\$
	Construction or leasing of plant buildings and facilities	<b></b>	□\$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<b>\$</b>	<b></b> \$
	Repayment of indebtedness	<b></b>	□\$
	Working capital	□\$	<b>⊠</b> \$4,147,200.48
	Other (specify):		
		□\$	<b>□</b> \$
		□\$	□\$
	Column Totals	□\$	<b>⊠</b> \$ <u>4,147,200.48</u>
	Total Payments Listed (column totals added)	⊠\$ <u>4,1</u>	47,200.48

FEDERAL SIGNATURE

Date

January <u>26</u>, 2006

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the

Title of Signer (Print or Type)

Chief Executive Officer

D.

information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Signature

Issuer (Print or Type)

Garth Howard

ALPINE ACCESS, INC.

Name of Signer (Print or Type)

	A Service and serv	E. STATE SIGNATURE							
1.	1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule?								
		See Appendix, Column 5, for state response.							
2.	The undersigned issuer hereby undertakes to CFR 239.500) at such times as required by st	furnish to any state administrator of any state in which this notice is ate law.	s filed, a notice on Form D (17						
3.	The undersigned issuer hereby undertakes to offerees.	furnish to the state administrators, upon written request, information	n furnished by the issuer to						
4.		uer is familiar with the conditions that must be satisfied to be entitle which this notice is filed and understands that the issuer claiming the litions have been satisfied.							
	e issuer has read this notification and knows the ly authorized person.	ne contents to be true and has duly caused this notice to be signed or	n its behalf by the undersigned						
	Issuer (Print or Type) ALPINE ACCESS, INC.  Signature  January 26, 2006								
	ame of Signer (Print or Type) arth Howard	Title of Signer (Print or Type) Chief Executive Officer							

# ATTENTION Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

in I	2	1		A	PPENDIX			Disqual	ification
	to non-a	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				ate ULOE, attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
ΑZ						•			
AR					:				
CA									
со	•	х	Series 5 Preferred Stock	9	\$4,226,200.48	0	0		х
CT									
DE									
DC									
FL									
GA									
Ш									
ID	•								
IL									
IN									
IA									
KS									
KY									
LA									
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APPENDIX

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1		s in State	Type of security and aggregate offering price offered in State (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
MT											
NE							-				
NV							-				
NH											
NJ											
NM											
NY				,,,,,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
NC											
ND ·									- "		
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